

PRESS RELEASE
September 11, 2018

DALMORE CAPITAL 3 HITS HARDCAP OF £950 MILLION

Atlantic-Pacific Capital served as main placement agent

NEW YORK / LONDON / HONG KONG - Atlantic-Pacific Capital, one of the largest privately-owned global placement agent and advisory firms focussed on alternative investments, is pleased to announce the final closing of Dalmore Capital 3 (“DCF 3” or the “Fund”) on its hardcap with £950 million of capital commitments. DCF 3 received vast support from a diverse group of new and existing investors across the UK, Germany and Asia. The offering attracted a wide range of institutional investors, including public and corporate pension funds, insurance groups and investment management groups.

Dalmore Capital Limited (“Dalmore Capital”) is an independent fund management company that seeks to provide institutional investors with access to low volatility infrastructure assets, particularly in the UK. As such, the Fund’s core investment strategy chiefly targets UK infrastructure businesses that deliver long-term, predictable, inflation-linked cash flows producing robust cash yield. Notably, the investment team has made great headway for the Fund, having identified and invested in several attractive assets ahead of DCF 3’s final close.

“We are pleased to have partnered with Dalmore Capital on the successful capital raising campaign, and congratulate the team on the great achievement. The Fund’s investment strategy in low volatility assets resonated strongly with conservative investors seeking yield. Dalmore Capital’s solid reputation and track record in the market also garnered significant investor interest,” commented Tanguy Cotton, Managing Partner at Atlantic-Pacific Capital.

Michael Ryan, Partner & CEO at Dalmore Capital, said, “We are delighted to have achieved the hardcap of £950 million with the support of existing LPs as well as a considerable number of new investors. This allows us to continue providing LPs with access to high-quality assets in our target market, which we have done so with seven acquisitions to date for DCF 3. We would like to thank Atlantic-Pacific Capital for all their hard work in helping us identify and secure substantial commitments for the Fund.”

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About Atlantic-Pacific Capital, Inc. (www.apcap.com), Member FINRA and SIPC

Atlantic-Pacific Capital is one of the largest privately-owned global placement agents and advisory firms dedicated to raising capital for alternative investments. Since its founding in 1995, the firm has executed more than 100 capital raising assignments aggregating over \$70 billion for an extraordinary group of alternative asset managers. Typical mandates include private equity, real estate, real assets, natural resources and infrastructure fund placements. Atlantic-Pacific provides global marketing distribution and project management execution using a focused and customized approach. With experienced professionals located in seven offices throughout the United States, London and Hong Kong, Atlantic-Pacific Capital maintains a global network of trusted relationships with influential institutional investors.

About Dalmore Capital Limited (www.dalmorecapital.com)

Dalmore Capital Limited is an independent fund management company formed in 2009 by a highly experienced team of partners, who have been actively investing in the UK infrastructure market since 1998. Dalmore Capital focuses on low volatility equity investment opportunities for institutional investors in the UK infrastructure sector. Dalmore Capital’s investment team has a total of over 350



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years of relevant experience in the infrastructure sector. Dalmore Capital currently manages over £4.5 billion in low volatility UK infrastructure and has made over 100 investments into UK infrastructure projects. The manager has offices in London and Edinburgh.

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