

PRESS RELEASE

October 7, 2013

**GLOBAL PLACEMENT AGENT ATLANTIC-PACIFIC CAPITAL ANNOUNCES FINAL CLOSE
ON OVERSUBSCRIBED CATALYST FUND IV TOTALING \$812 MILLION**

Catalyst is a specialist in operational restructurings

NEW YORK / LONDON / HONG KONG - **Atlantic-Pacific Capital**, the largest privately-owned global placement agent and advisory firm, is pleased to announce the final closing of **Catalyst Fund Limited Partnership IV** with **\$812 million** of capital commitments, significantly above the fund's target range of \$500 million to \$750 million. Managed by Canada's The Catalyst Capital Group, Fund IV received tremendous global support from institutional investors to continue executing its *distressed-for-control investment strategy*. Atlantic-Pacific Capital served as the exclusive global placement agent for the fund.

"We appreciated collaborating with Catalyst for a second fundraise and are pleased that investors recognize Catalyst's capability to capitalize on Canada's unique and evolving restructuring environment, alignment of interests with limited partners and proven record of superior returns," commented Brendan Edmonds, Partner at Atlantic-Pacific Capital.

Newton Glassman, Managing Partner of Catalyst, said, "We are grateful for the support of our investors and the confidence they have placed in us. The Atlantic-Pacific Capital team provided a valuable service managing the fundraising process."

* * * * *

About Atlantic-Pacific Capital (www.apcap.com)

Atlantic-Pacific Capital is the largest privately-owned global placement agent and advisory firm dedicated to raising capital for alternative investments. Since 1995, the firm has executed over 70 capital raising assignments aggregating over \$50 billion for an extraordinary group of alternative asset managers. Typical projects include private equity, real estate and infrastructure fund placements, as well as secondary advisory mandates and direct private placements. With experienced professionals on the ground in New York, Greenwich, Chicago, San Francisco, London and Hong Kong, Atlantic-Pacific maintains a global network of trusted relationships with institutional and high net-worth investors.

About The Catalyst Capital Group Inc. (www.catcapital.com)

The Catalyst Capital Group Inc., a private equity investment firm founded in June 2002, is a leader in distressed-for-control investing. The firm's mandate is to manufacture risk adjusted returns, in keeping with its philosophy of "we buy what we can build." Catalyst's Guiding Principles of investment excellence through superior analytics, attention to detail, intellectual curiosity, team and reputation are key to the firm's success. The Catalyst team collectively possesses more than 70 years of experience in restructuring, credit markets and merchant and investment banking in both Canada and the United States.

For more information please contact:

Alex Leykikh

Partner

Atlantic-Pacific Capital, Inc.

(203) 862-9182

aleykikh@apcap.com