



CLOSING ANNOUNCEMENT

Broadwell Capital Limited Raises US\$1 Billion for Broadwell Tactical Opportunities Fund

Atlantic-Pacific Capital served as exclusive global placement agent

NEW YORK / LONDON / HONG KONG — Atlantic-Pacific Capital, the largest privately-owned global placement agent and advisory firm, is pleased to announce the final closing of Broadwell Capital Limited's ("Broadwell") Tactical Opportunities Fund ("Fund") with total capital commitments of US \$1 billion. The fund was established to acquire opportunistic investments across all sectors and asset classes, targeting investment opportunities that are often complex and illiquid. Atlantic-Pacific Capital served as the exclusive global placement agent.

Mr. Caspar Gilroy, Chairman and founder of Broadwell explained "We see significant opportunity to target esoteric deals that most private equity houses will avoid due to complexity. We have the ability to move rapidly and are agnostic when it comes to which sectors we look at. We look to deploy a minimum of US\$100 million per opportunity. We are not constrained by concentration risk and are delighted by the board, advisory board and team that we have put together."

Richard Awbery, Partner at Atlantic-Pacific, added, "We are pleased to have partnered with Broadwell for the raising of its first fund, which has ended up being one of the largest first time funds this year." Tanguy Cotton, Partner at Atlantic-Pacific, further added, "We believe Broadwell's offering is truly differentiated, and we wish them continued success as they deploy their new fund."

Skadden, Arps, Slate, Meagher & Flom (UK) acted as legal adviser to Broadwell.

About Atlantic-Pacific Capital, Inc. (www.apcap.com), Member FINRA and SIPC

Atlantic-Pacific Capital is the largest privately-owned global placement agent and advisory firm dedicated to raising capital for alternative investments. Since its founding in 1995, the firm has executed more than 90 capital raising assignments aggregating over \$60 billion for an extraordinary group of alternative asset managers. Typical mandates include private equity, real estate, real assets, natural resources and infrastructure fund placements. Atlantic-Pacific provides global marketing distribution and project management execution using a focused and customized approach. With experienced professionals located in eight offices throughout the United States and in London and Hong Kong, Atlantic-Pacific maintains a global network of trusted relationships with influential institutional investors.

About Broadwell Capital Limited (www.broadwellcapital.com)

Broadwell is a Guernsey based private equity fund manager with an opportunistic investment strategy. The Fund is able to target highly complex 'off the beaten path' investment opportunities that have inherent tangible value. Broadwell seeks to generate alpha for investors through a combination of rigorous pre-acquisition analysis and post-acquisition specialist intervention. Broadwell looks to unlock and add value across all industries and sectors, tackling the most multifaceted of opportunities. Broadwell's investment strategy allows the team to pursue a diversified range of opportunities across all geographies however; the Fund will predominantly focus on Europe. Broadwell targets deals with a minimum investment size of US\$100 million; however, it will also consider smaller deals should the risk/return warrant it.

Broadwell will be advised in the UK by Broadwell Capital Alternative Strategies Limited.

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